

STUDY SESSION 1: ETHICAL AND PROFESSIONAL STANDARDS

- Reading 1 Code of Ethics and Standards of Professional Conduct
- Reading 2 Guidance for Standards I–VII
- Reading 3 Introduction to the Global Investment Performance Standards(GIPS®)
- Reading 4 Global Investment Performance Standards (GIPS®)

STUDY SESSION 2: QUANTITATIVE METHODS: Basic Concepts

- Reading 5 The Time Value of Money
- Reading 6 Discounted Cash Flow Applications
- Reading 7 Statistical Concepts and Market Returns
- Reading 8 Probability Concepts

STUDY SESSION 3: QUANTITATIVE METHODS: Application

- Reading 9 Common Probability Distributions
- Reading 10 Sampling and Estimation
- Reading 11 Hypothesis Testing
- Reading 12 Technical Analysis

STUDY SESSION 4: ECONOMICS: Microeconomic Analysis

- Reading 13 Elasticity
- Reading 14 Efficiency and Equity
- Reading 15 Markets in Action
- Reading 16 Organizing Production
- Reading 17 Output and Costs

STUDY SESSION 5: ECONOMICS: Market Structure and Macroeconomic Analysis

- Reading 18 Perfect Competition
- Reading 19 Monopoly
- Reading 20 Monopolistic Competition and Oligopoly
- Reading 21 Markets for Factors of Production
- Reading 22 Monitoring Jobs and the Price Level
- Reading 23 Aggregate Supply and Aggregate Demand

STUDY SESSION 6: ECONOMICS: Monetary and Fiscal Economics

- Reading 24 Money, the Price Level, and Inflation
- Reading 25 U.S. Inflation, Unemployment, and Business Cycles
- Reading 26 Fiscal Policy
- Reading 27 Monetary Policy
- Reading 28 An Overview of Central Banks

STUDY SESSION 7: FINANCIAL REPORTING AND ANALYSIS: An Introduction

- Reading 29 Financial Statement Analysis: An Introduction
- Reading 30 Financial Reporting Mechanics
- Reading 31 Financial Reporting Standards

STUDY SESSION 8: FINANCIAL REPORTING AND ANALYSIS: The Income Statement, Balance Sheet, and Cash Flow Statement

- Reading 32 Understanding the Income Statement
- Reading 33 Understanding the Balance Sheet
- Reading 34 Understanding the Cash Flow Statement
- Reading 35 Financial Analysis Techniques

STUDY SESSION 9: FINANCIAL REPORTING AND ANALYSIS: Inventories, Long-Term Assets, Deferred Taxes, and On- and Off-Balance Sheet Debt

- Reading 36 Inventories
- Reading 37 Long-Lived Assets
- Reading 38 Income Taxes
- Reading 39 Long-Term Liabilities and Leases

STUDY SESSION 10: FINANCIAL REPORTING AND ANALYSIS: Applications and International Standards Convergence

- Reading 40 Financial Reporting Quality: Red Flags and Accounting Warning
- Reading 41 Accounting Shenanigans on the Cash Flow Statement
- Reading 42 Financial Statement Analysis: Applications
- Reading 43 International Standards Convergence

STUDY SESSION 11: CORPORATE FINANCE

- Reading 44 Capital Budgeting
- Reading 45 Cost of Capital
- Reading 46 Working Capital Management
- Reading 47 Financial Statement Analysis
- Reading 48 The Corporate Governance of Listed Companies: A Manual for Invest

STUDY SESSION 12: PORTFOLIO MANAGEMENT

- Reading 49 The Asset Allocation Decision
- Reading 50 An Introduction to Portfolio Management
- Reading 51 An Introduction to Asset Pricing Models

STUDY SESSION 13: EQUITY: Securities Markets

- Reading 52 Organization and Functioning of Securities Markets
- Reading 53 Security-Market Indexes
- Reading 54 Efficient Capital Markets
- Reading 55 Market Efficiency and Anomalies

STUDY SESSION 14: EQUITY: Industry and Company Analysis

- Reading 56 An Introduction to Security Valuation
- Reading 57 Industry Analysis
- Reading 58 Company Analysis and Stock Valuation
- Reading 59 Introduction to Price Multiples

STUDY SESSION 15: FIXED INCOME: Basic Concepts

- Reading 60 Features of Debt Securities
- Reading 61 Risks Associated with Investing in Bonds
- Reading 62 Overview of Bond Sectors and Instruments
- Reading 63 Understanding Yield Spreads

STUDY SESSION 16: FIXED INCOME: Analysis and Valuation

Reading 64 Introduction to the Valuation of Debt Securities
Reading 65 Yield Measures, Spot Rates, and Forward Rates
Reading 66 Introduction to the Measurement of Interest Rate Risk

STUDY SESSION 17: DERIVATIVE INVESTMENTS

Reading 67 Derivative Markets and Instruments
Reading 68 Forward Markets and Contracts
Reading 69 Futures Markets and Contracts
Reading 70 Option Markets and Contracts
Reading 71 Swap Markets and Contracts
Reading 72 Risk Management Applications of Option Strategies

STUDY SESSION 18: ALTERNATIVE INVESTMENTS

Reading 73 Alternative Investments
Reading 74 Investing in Commodities